

# Industry In Perspective – August 2009

## Mountain/Pacific Top Ten

<b>SHIPMENTS</b>	<b>August Shipments '08</b>	<b>August Shipments '09</b>	<b>% Change</b>	<b>Year-To-Date Shipments '08</b>	<b>Year-To-Date Shipments '09</b>	<b>% Change</b>
Arizona	210	82	-61.0%	1,568	617	-60.7%
California	253	135	-46.6%	2,131	1,025	-51.9%
Colorado	53	58	9.4%	557	256	-54.0%
Idaho	50	26	-48.0%	380	183	-51.8%
Montana	39	21	-46.2%	321	183	-43.0%
Nevada	24	14	-41.7%	272	116	-57.4%
New Mexico	109	68	-37.6%	1,010	607	-39.9%
Oregon	132	59	-55.3%	909	507	-44.2%
Utah	71	20	-71.8%	540	187	-65.4%
Washington	144	88	-38.9%	1,163	584	-49.8%
<i>Regional Totals</i>	1,085	571	-47.4%	8,851	4,265	-51.8%
<i>National Totals</i>	7,365	4,472	-39.3%	58,477	33,294	-43.1%

  

<b>PRODUCTION</b>	<b>August Production '08</b>	<b>August Production '09</b>	<b>% Change</b>	<b>Year-To-Date Production '08</b>	<b>Year-To-Date Production '09</b>	<b>% Change</b>
Arizona	273	116	-57.5%	2,252	923	-59.0%
California	205	117	-42.9%	1,815	862	-52.5%
Idaho	134	60	-55.2%	886	401	-54.7%
Oregon	300	151	-49.7%	2,315	1,256	-45.7%
<i>Regional Totals</i>	912	444	-51.3%	7,268	3,442	-52.6%
<i>National Totals</i>	7,445	4,485	-39.8%	58,549	33,256	-43.2%

  

<b>SECTIONS</b>	<b>Single-Section Shipments</b>	<b>Multi-Section Shipments</b>	<b>% Multi-Section</b>	<b>Single-Section Production</b>	<b>Multi-Section Production</b>	<b>% Multi-Section</b>
Arizona	119	498	80.7%	158	765	82.9%
California	119	906	88.4%	100	762	88.4%
Colorado	151	105	41.0%	*	*	*
Idaho	13	170	92.9%	89	312	77.8%
Montana	91	92	50.3%	*	*	*
Nevada	9	107	92.2%	*	*	*
New Mexico	191	416	68.5%	*	*	*
Oregon	48	459	90.5%	115	1,141	90.8%
Utah	65	122	65.2%	*	*	*
Washington	36	548	93.8%	*	*	*
<i>Regional Totals</i>	842	3,423	80.3%	462	2,980	86.6%
<i>National Totals</i>	12,435	20,859	62.7%	12,415	20,841	62.7%

Data Source: Manufactured Housing Institute (MHI), National conference of States on Building Codes & Standards (NCSBCS)

\*States with less than three active manufacturers

<b>NATIONAL SHIPMENTS BY REGION</b>	<b>Through August 2009</b>			<b>Through August 2008</b>	
	<b>Shipments</b>	<b>Market Share</b>	<b>Percent Change</b>	<b>Shipments</b>	<b>Market Share</b>
New England	587	1.8	-28.7%	823	1.4
Middle Atlantic	1,608	4.8	-35.2%	2,481	4.2
East North Central	1,847	5.5	-36.4%	2,906	5.0
West North Central	1,514	4.5	-40.0%	2,523	4.3
South Atlantic	7,149	21.5	-44.7%	12,924	22.1
East South Central	5,640	16.9	-43.6%	10,004	17.1
West South Central	9,961	29.9	-40.8%	16,819	28.8
Mountain	2,310	6.9	-53.3%	4,965	8.5
Pacific	2,143	6.4	-49.2%	4,221	7.2