

Industry In Perspective – June 2009

Mountain/Pacific Top Ten

SHIPMENTS	June Shipments '08	June Shipments '09	% Change	Year-To-Date Shipments '08	Year-To-Date Shipments '09	% Change
Arizona	189	87	-54.0%	1,190	467	-60.8%
California	255	123	-51.8%	1,608	734	-54.4%
Colorado	89	26	-70.8%	419	164	-60.9%
Idaho	55	35	-36.4%	269	118	-56.1%
Montana	40	20	-50.0%	240	127	-47.1%
Nevada	38	17	-55.3%	213	84	-60.6%
New Mexico	139	75	-46.0%	779	449	-42.4%
Oregon	107	79	-26.2%	667	363	-45.6%
Utah	81	31	-61.7%	387	145	-62.5%
Washington	167	75	-55.1%	871	397	-54.4%
<i>Regional Totals</i>	1,160	568	-51.0%	6,643	3,048	-54.1%
<i>National Totals</i>	7,513	4,458	-40.7%	44,108	24,395	-44.7%

PRODUCTION	June Production '08	June Production '09	% Change	Year-To-Date Production '08	Year-To-Date Production '09	% Change
Arizona	255	124	-51.4%	1,734	705	-59.3%
California	223	111	-50.2%	1,369	612	-55.3%
Idaho	135	63	-53.3%	617	276	-55.3%
Oregon	305	176	-42.3%	1,726	897	-48.0%
<i>Regional Totals</i>	918	474	-48.4%	5,446	2,490	-54.3%
<i>National Totals</i>	7,481	4,466	-40.3%	44,128	24,361	-44.8%

SECTIONS	Single-Section Shipments	Multi-Section Shipments	% Multi-Section	Single-Section Production	Multi-Section Production	% Multi-Section
Arizona	101	366	78.4%	129	576	81.7%
California	91	643	87.6%	82	530	86.6%
Colorado	89	75	45.7%	*	*	*
Idaho	8	110	93.2%	69	207	75.0%
Montana	60	67	52.8%	*	*	*
Nevada	2	82	97.6%	*	*	*
New Mexico	141	308	68.6%	*	*	*
Oregon	32	331	91.2%	78	819	91.3%
Utah	55	90	62.1%	*	*	*
Washington	26	371	93.5%	*	*	*
<i>Regional Totals</i>	605	2,443	80.2%	358	2,132	85.6%
<i>National Totals</i>	9,283	15,112	61.9%	9,256	15,105	62.0%

Data Source: Manufactured Housing Institute (MHI), National conference of States on Building Codes & Standards (NCSBCS)

*States with less than three active manufacturers

NATIONAL SHIPMENTS BY REGION	Through June 2009			Through June 2008	
	Shipments	Market Share	Percent Change	Shipments	Market Share
New England	395	1.6	-29.2%	558	1.3
Middle Atlantic	1,077	4.4	-39.7%	1,785	4.0
East North Central	1,321	5.4	-34.5%	2,016	4.6
West North Central	1,070	4.4	-39.8%	1,778	4.0
South Atlantic	5,226	21.4	-47.7%	9,985	22.6
East South Central	4,195	17.2	-45.4%	7,690	17.4
West South Central	7,475	30.6	-41.4%	12,751	28.9
Mountain	1,666	6.8	-55.1%	3,707	8.4
Pacific	1,508	6.2	-52.3%	3,161	7.2